

2007 DRAFTING REQUEST

Senate Amendment (SA-SSA1-SB40)

Received: **06/18/2007**

Received By: **jkreye**

Wanted: **As time permits**

Identical to LRB:

For: **Legislative Fiscal Bureau**

By/Representing: **Runde (FA)**

This file may be shown to any legislator: **NO**

Drafter: **jkreye**

May Contact:

Addl. Drafters:

Subject: **Tax, Other - fuel**

Extra Copies:

Submit via email: **YES**

Requester's email:

Carbon copy (CC:) to: **joseph.kreye@legis.wisconsin.gov**

Pre Topic:

LFB:.....Runde (FA) -

Topic:

Oil company assessment; rates

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	jkreye 06/18/2007	wjackson 06/18/2007	pgreensl 06/19/2007	_____	mbarman 06/19/2007		
/2	jkreye 06/20/2007	wjackson 06/20/2007	nnatzke 06/20/2007	_____	lparisi 06/20/2007		

FE Sent For:

<END>

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12 WJ 6/20

nwn
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nwn/sh
6/20

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/1	jkreye	1nj 6/18	6/18 PS	6/18 PS			

FE Sent For:

<END>

Schmeds

Senate Democratic Caucus

To: Al Runde
C LFB

2007-09 Budget Amendment Request

Title: Oil Company Assessment Modification

Date: June 14

Senate Assigned #: 46

Legislator: Robson

Staff Contact: Liz Stephens

Statement of Amendment Intent: Move to modify the oil company assessment so that suppliers would not pay the assessment on the first \$15 million of gross receipts; and, for gross receipts above \$15 million, the assessment would be applied to prescribed segments of gross receipts at increasing rates.

Suppliers would be assessed on the following rates on the corresponding segments of gross receipts on an annual basis:

<u>Gross Receipts Segment</u>	<u>Amount of Gross Receipts</u>	<u>Oil Co. Assessment Rate</u>
1	\$0 to \$15,000,000	0.0%
2	\$15,000,0001 to \$75,000,000	0.5%
3	\$75,000,001 to \$120,000,000	1.5%
4	\$120,000,001 and over	3.0%

For example:

- A supplier earning \$20,000,000 of gross receipts would pay an oil company assessment of \$25,000: \$0 on segment 1 gross receipts and \$25,000 on segment 2 gross receipts
- A supplier earning \$200,000,000 of gross receipts would pay an oil company assessment of \$3,375,000 on: \$0 segment 1 gross receipts, \$300,000 on segment 2 gross receipts, \$675,000 on segment 3 gross receipts and \$2,400,000 on segment 4 gross receipts
- A supplier w/ gross receipts of \$15,000,000 or less would not pay the oil company assessment

Agency: DOT

Fiscal Impact: Change to Base: \$274,850,000

Funding Source: N/A

Attachments: None

Joe,
This goes into
the Senate package of
amendments

Al Runde
LFB

6-30-03



State of Wisconsin
2007 - 2008 LEGISLATURE

LRBb0463/1

JK:.....

WLY

LFB:.....Runde (FA) – Oil company assessment; rates

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

SENATE AMENDMENT ,

TO SENATE SUBSTITUTE AMENDMENT 1,

TO 2007 SENATE BILL 40

in 6-18-07

*and substituted
that correspond to the
state's fiscal year and*

At the locations indicated, amend the substitute amendment as follows:

✓ **1.** Page 1180, line 19: delete “2.5 percent” and substitute “the following percentages”.

✓ **2.** Page 1180, line 20: before “gross receipts” insert “annual”.

✓ **3.** Page 1180, line 20: delete “in each calendar quarter”.

✓ **4.** Page 1180, line 22: delete that line and substitute: “export to this state, or for export to this state:”.

✓ **5.** Page 1180, line 22: after that line insert:

“(a) For the first \$15,000,000 of the supplier’s annual gross receipts, 0.0 percent.

1 (b) For that portion of the supplier's annual gross receipts that exceeds
2 \$15,000,000, but not \$75,000,000, 0.5 percent.

3 (c) For that portion of the supplier's annual gross receipts that exceeds
4 \$75,000,000, but not \$120,000,000, 1.5 percent.

5 (d) For that portion of the supplier's annual gross receipts that exceeds
6 \$120,000,000, 3 percent.”.

7 ✓ **6.** Page 1181, line 8: delete “for each calendar quarter”.

8 ✓ **7.** Page 1181, line 10: delete “for” and substitute “in”.

9 ✓ **8.** Page 1181, line 10: delete “assessments are imposed” and substitute “gross
10 receipts are earned”.

11 (END)



State of Wisconsin
2007 - 2008 LEGISLATURE

LRBb0463/1
JK:wlj:pg

RMR Stars

LFB:.....Runde (FA) - Oil company assessment; rates

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

**SENATE AMENDMENT ,
TO SENATE SUBSTITUTE AMENDMENT 1,
TO 2007 SENATE BILL 40**

in 6-20-07

At the locations indicated, amend the substitute amendment as follows:

- 1
- 2 **1.** Page 1180, line 19: delete "2.5 percent" and substitute "the following
- 3 percentages".
- 4 **2.** Page 1180, line 20: before "gross receipts" insert "annual".
- 5 **3.** Page 1180, line 20: delete "in each calendar quarter" and substitute "that
- 6 correspond to the state's fiscal year and".
- 7 **4.** Page 1180, line 22: delete that line and substitute "export to this state, or
- 8 for export to this state:".
- 9 **5.** Page 1180, line 22: after that line insert:

INSERT
1-1

Please
fix comp.

1 “(a) For the first \$15,000,000 of the supplier’s annual gross receipts, 0.0
2 percent.

3 (b) For that portion of the supplier’s annual gross receipts that exceeds
4 \$15,000,000, but not \$75,000,000, 0.5 percent.

5 (c) For that portion of the supplier’s annual gross receipts that exceeds
6 \$75,000,000, but not \$120,000,000, 1.5 percent.

7 (d) For that portion of the supplier’s annual gross receipts that exceeds
8 \$120,000,000, 3 percent.”.

9 **6.** Page 1181, line 8: delete “for each calendar quarter”.

10 **7.** Page 1181, line 10: delete “for” and substitute “in”.

11 **8.** Page 1181, line 10: delete “assessments are imposed” and substitute “gross
12 receipts are earned”.

13 **INSERT 2-12 →**

(END)

LRBb0463/2ins
JK:wlj:pg

5 **3.** Page 1181, line 15: on lines 15 and 18, before “gross receipts” insert
6 “annual”.



State of Wisconsin
2007 - 2008 LEGISLATURE

LRBb0463/2
JK:wlj:nnw

LFB:.....Runde (FA) – Oil company assessment; rates

FOR 2007-09 BUDGET -- NOT READY FOR INTRODUCTION

**SENATE AMENDMENT ,
TO SENATE SUBSTITUTE AMENDMENT 1,
TO 2007 SENATE BILL 40**

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 1180, line 9: after that line insert:

3 **"(1d)** "Annual gross receipts" means the gross receipts that correspond to the
4 state's fiscal year."

5 **2.** Page 1180, line 10: delete **"(1)"** and substitute **"(1m)"**.

6 **3.** Page 1180, line 19: delete "2.5 percent" and substitute "the following
7 percentages".

8 **4.** Page 1180, line 20: before "gross receipts" insert "annual".

9 **5.** Page 1180, line 20: delete "in each calendar quarter".

6. Page 1180, line 22: delete that line and substitute “export to this state, or for export to this state.”.

7. Page 1180, line 22: after that line insert:

“(a) For the first \$15,000,000 of the supplier’s annual gross receipts, 0.0 percent.

(b) For that portion of the supplier's annual gross receipts that exceeds \$15,000,000, but not \$75,000,000, 0.5 percent.

(c) For that portion of the supplier's annual gross receipts that exceeds \$75,000,000, but not \$120,000,000, 1.5 percent.

(d) For that portion of the supplier's annual gross receipts that exceeds \$120,000,000, 3 percent."

8. Page 1181, line 8: delete “for each calendar quarter”.

9. Page 1181, line 10: delete “for” and substitute “in”.

10. Page 1181, line 10: delete “assessments are imposed” and substitute “gross receipts are earned”.

11. Page 1181, line 15: on lines 15 and 18, before “gross” insert “annual”.

(END)